

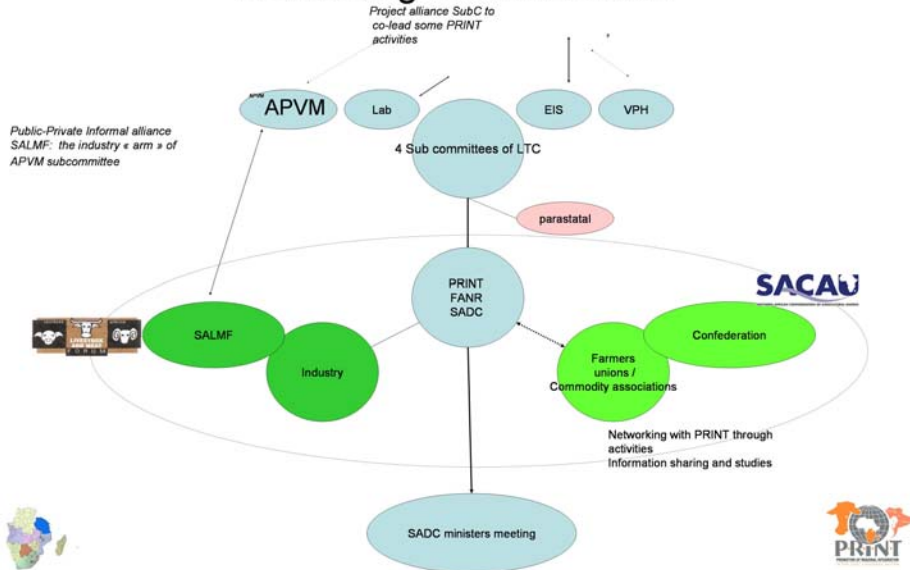
# Recommendations from the workshop

Working groups on various aspects of the  
PPP and the role of 4 sub committees of  
SADC LTC in the LS Meat sector

Working group on networking in the LS  
sector  
role of PPP and 4 sub committees of SADC  
LTC

Group 1

## Networking in the LS sector



## Recommendations

- 1/ The working group recommended that Usual members plus One representative from producers' associations from each MS be represented at APVM
- 2/ The working group recommended that Directors from MS, One private sector rep from each MS (from national bodies, comprising producers, feedlots, auctioneers, abattoirs, processors, wholesalers, consumer bodies), One rep from SALMF be represented at LTC

## Recommendations

- 3/ The working group recommended that besides Usual members, One representative from the private laboratories be represented at Vet. Laboratory SC
- 4/ The working group recommended that PRINT Website be used as principal mean of information exchange to enhance subcommittee networking
- 5/ The working group recommended that each MS have one membership, i.e. be represented at SALMF

## Recommendations

- 6/ The working group recommended that any Invitations to SC be sent directly to Private sector
- 7/ The working group recommended that Number of Sub-committees remain as it is, but with expanded membership and mandates as suggested above

Working group on networking in the LS  
sector  
role of PPP and 4 sub committees of SADC  
LTC  
Group 2

## Recommendations

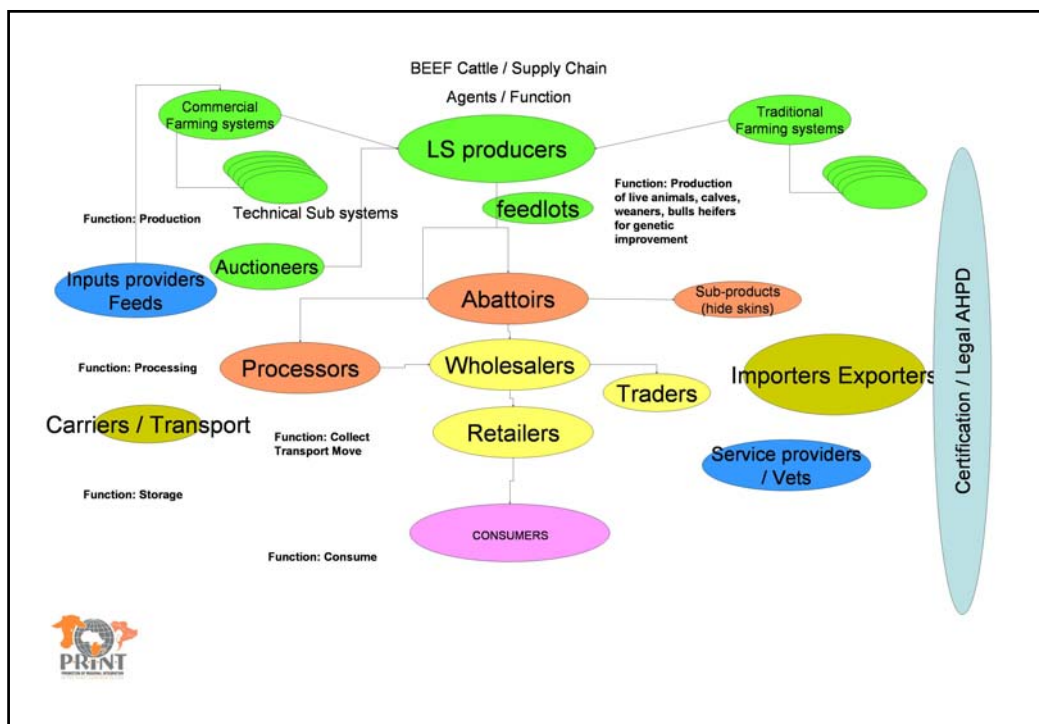
- 1/ The Working group recommended that MS be reminded by SADC on the timetable of LTC and of SCs meetings (Timetable known by LSU and conveners)
- 2/ The Working group recommended that a next meeting for APVM be scheduled for Feb 2007
  - The Working group recommended that when the meeting is called the private sector representative should attend
  - The private sector representative should be a one who truly represent the sector

## Recommendations

- 3/ The Working group recommended that the Lab & Diagnostic SC should include the feed laboratories as well as other Private laboratories
- 4/ The Working group recommended that VPH SC be activated and that the ToR's of the SC includes SPS in its mandate
- 5/ The Working group recommended that the Private Sector (thru) its representative should also participate in all SC

## Recommendations from the workshop

Working group on LIMS and information (on the beef / meat sector)



## recommendations

- 1/ The Working group recommended that the Use of **VALUE CHAIN** Rather than SUPPLY CHAIN is promoted as these two concepts differ
- 2/ The Working group recommended that the information and figures on production, stock, number of producers by Categories of production systems, be included in LIMS on a yearly basis
- 3/ The Working group recommended that the information on Animal health status be provided [t=month], and Disease status at provincial/district level

## recommendations

- 4/ The Working group recommended that the information useful to run Producer's business be documented in the LIMS
  - **Rangeland characteristics**
  - **Breeds performances:**
  - **List of suppliers partners** in business
  - **Inputs costs / cost of service**
  - Technical **Guides** to production
  - Characteristics of the **market** / demand , market alternatives
  - Selling **prices** [monthly] of animal, carcasses, hides & skins
  - **Legislation** to production
  - Specific information relating to **feedlotting**

## recommendations

- 5/ The Working group recommended that the List of SADC premises and their main characteristics for **slaughtering** animals i.e. with Marketing data on Prices (Per grade/On the hoof [weekly]), formal quantity of slaughter [monthly], and informal when available, be provided in LIMS
- 6/ The Working group recommended that some **Consumer information be provided on** Economic and non-economic aspects of meat (health, nutrition)
- 7/ The Working group recommended that some **information be provided on Transport issues**
- 8/ The Working group recommended that some **information be provided on Wholesalers & Retailers**, Sources of meat, Prices

## recommendations

- 9/ The Working group recommended that some **information be provided on Trade Intra regional and International, i.e.** Monthly/Quarterly reports on flows between MS and the rest of the world, based on HS 4 to 6, info on competition, ID niche markets, ID opportunities, International standards, Consumer preferences, Trading companies, trade flows [t=monthly] within SADC
- 10/ The Working group recommended that a Reliable informative **central database**, with adapted to MS degree of sophistication, with historical trends and a collection & dissemination network be installed at SADC
- 11/ The Working group recommended that after the Workshop PRINT launch a **quick survey** (short questionnaire), to the all WS participants to assess their relative degree of contribution to the IS system

## recommendations

- 12/ The Working group recommended that the database be checked with the necessary Consistent & Rigorous Balance, i.e. taking care of relation between Stock variation, Production, import & export, consumption
- 13/ The Working group recommended that the LIMS be also used as a Knowledge center, with Value Chain Benchmarking [annually] i.e. yearly technical country reports (cf. models GIRA), and national & international (EC) legislation
- 14/ The Working group recommended that good timeliness of information delivery be particularly promoted

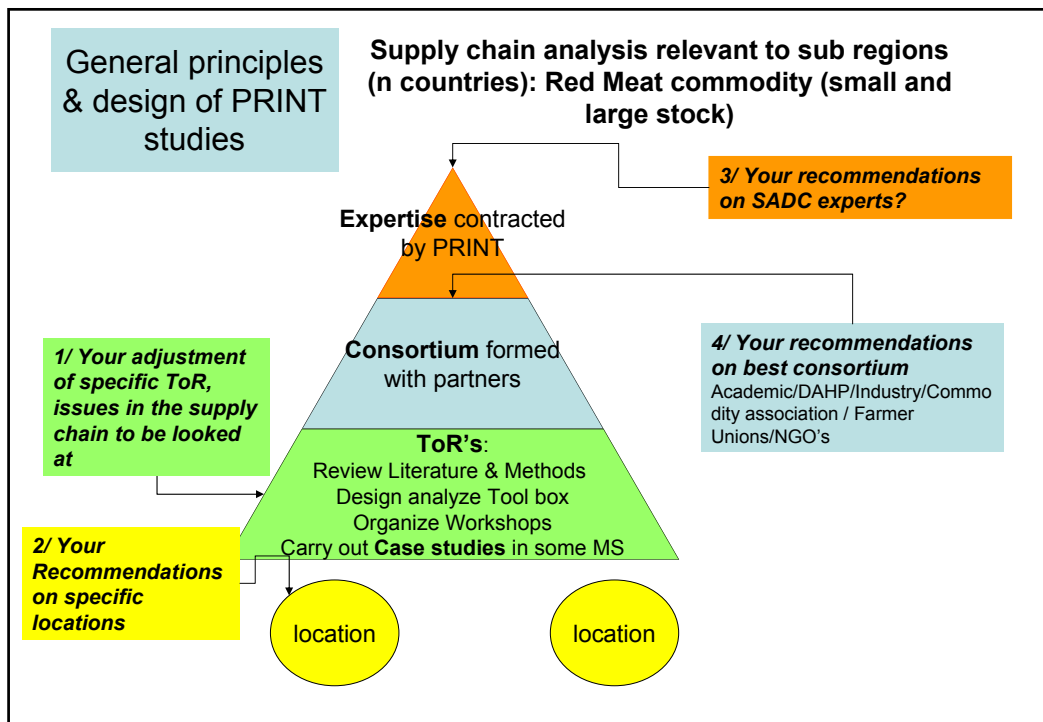


# recommendations

- 15/ The Working group recommended that information gaps be addressed on:
  - Market information in remote areas, and Information on informal markets
  - Info on product movement after processors
  - Actual competitiveness and profitability of different production systems
  - Cost of inputs
  - Macro-economic info, e.g. interest rates, exchange rate
  - Certifications issues & State capacity of service providers (internal and external) and e.g. Location of labs, tests being done.
  - Contact addresses of role players
  - Level of advancements of information systems with Information differences between countries and within countries, Capacity to develop and maintain systems

## Recommendations from the workshop

Working group on PRINT studies (on  
the beef / meat sector)



## Recommendations from the working group on studies

- 1/ The Working group recommended that Studies on analyzing the value added chain / supply to demand chain, in member states of SADC, be promoted and launched with support of PRINT
- 2/ The Working group recommended that a Meeting between PRINT and the chairman of the Sub committee on Animal Production Veld and Marketing APVM be organized (early 2007) in order to envisage the role and the support of the sub committee regarding these studies

## Recommendations from the working group on studies

- 3/ The Working group recommended that PRINT do consult with SALMF and the APVM members to combine the interest of Private and public sectors when designing the studies, and particularly:
  - Consult with the regional “**red meat research development trust**” of SALMF to facilitate the appropriate design of studies on small stock, large stock, pig, hence avoiding duplication of efforts
  - Support a meeting of members of the **APVM** sub committee (early 2007) to discuss the issue and facilitate the appropriate design of some national studies with the value added approach on small stock, large stock, and pig meat
  - Make sure that the design keeps the value added chain vision, hence validate the ToR’s with all partners engaged in the PPP workshop when necessary
  - In general:
    - Prioritize the different aspects of a study that should be looked at
    - Envisage the concrete ways of implementation, e.g. cluster countries with similar interest
    - Include in the budget provision of funds (budget line) for welcoming Msc students in agro economics or necessary discipline to implement some case study within the framework of PRINT studies (externship studies from MSc scholarship)

## Recommendations from the working group on studies

- 4/ PRINT should continue to consult with stakeholders but not re-decide the way to launch the study activities of the project